



## Supplementary Information

31 March 2019

**IHG<sup>®</sup>**

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## Explanatory Notes – RevPAR & Pipeline

We have disclosed fee business (franchised & managed) and owned, leased & managed lease RevPAR, occupancy and ADR on a comparable basis, based on comparability as at 31 March 2019

Fee business comparable RevPAR, occupancy and ADR reflects performance this year compared to the same period last year for hotels that have traded in both years.

Owned, leased & managed lease comparable RevPAR, occupancy and ADR reflects performance this year compared to the same period last year for owned, leased & managed leased hotels that have traded in both years. This excludes new builds, brand changes, properties closed for major refurbishment and completed disposals.

All RevPAR and ADR data is quoted at a constant US dollar conversion rate to avoid distortions created by the fluctuations in the year on year exchange rate.

IHG's pipeline comprises hotels in planning and under construction but not yet opened; a contract for these has been signed and the appropriate fees paid.

# Comparable RevPAR – 3 Months to 31 March 2019

## Fee Business and Owned, Leased & Managed Leases

Constant US\$	Fee Business							Owned, Leased & Managed Leases						
	Hotels	Occ %		ADR		RevPAR		Hotels	Occ %		ADR		RevPAR	
		2019	%Pts	2019	Growth	2019	Growth		2019	%Pts	2019	Growth	2019	Growth
InterContinental	43	69.0%	(2.1)	207.44	6.3%	143.17	3.1%	1	80.1%	10.4	260.13	(0.4%)	208.33	14.5%
Kimpton	60	73.4%	2.7	236.78	2.3%	173.88	6.2%							
Crowne Plaza	146	62.8%	(1.7)	125.55	1.2%	78.83	(1.5%)							
Hotel Indigo	47	70.5%	0.8	156.91	1.7%	110.61	2.8%							
EVEN Hotels	4	74.6%	3.6	142.55	(5.4%)	106.40	(0.6%)	3	62.4%	(2.2)	126.52	(0.1%)	79.00	(3.6%)
Holiday Inn	706	60.8%	(0.9)	109.54	1.3%	66.59	(0.2%)	2	90.7%	3.7	217.25	0.8%	197.08	5.1%
Holiday Inn Express	2,140	63.6%	0.2	110.58	0.5%	70.35	0.8%							
Staybridge Suites	241	72.9%	0.9	118.18	(0.1%)	86.14	1.1%							
Candlewood Suites	374	68.5%	(0.4)	84.17	(0.2%)	57.63	(0.8%)							
<b>Americas</b>	<b>3,761</b>	<b>64.3%</b>	<b>(0.3)</b>	<b>117.88</b>	<b>1.2%</b>	<b>75.75</b>	<b>0.8%</b>	<b>6</b>	<b>80.5%</b>	<b>3.7</b>	<b>207.96</b>	<b>1.6%</b>	<b>167.48</b>	<b>6.4%</b>
InterContinental	90	70.6%	0.2	190.75	(0.7%)	134.62	(0.5%)	4	60.5%	(0.2)	215.39	0.5%	130.38	0.2%
Crowne Plaza	160	69.3%	-0.4	115.85	0.1%	80.28	(0.5%)							
Hotel Indigo	24	74.6%	0.6	131.87	1.4%	98.32	2.1%							
Holiday Inn	360	67.6%	-0.7	97.16	(1.5%)	65.68	(2.6%)	1	95.5%	(2.1)	136.55	6.5%	130.35	4.2%
Holiday Inn Express	270	72.7%	1.5	83.73	(0.7%)	60.86	1.4%							
Staybridge Suites	11	74.5%	3.0	117.74	(1.0%)	87.75	3.2%							
<b>EMEA</b>	<b>915</b>	<b>69.7%</b>	<b>0.0</b>	<b>113.92</b>	<b>(0.8%)</b>	<b>79.42</b>	<b>(0.8%)</b>	<b>5</b>	<b>64.9%</b>	<b>(0.5)</b>	<b>200.83</b>	<b>1.4%</b>	<b>130.37</b>	<b>0.7%</b>
InterContinental	34	61.8%	1.5	131.88	(2.2%)	81.51	0.2%							
HUALUXE	7	48.1%	3.4	75.27	1.8%	36.19	9.6%							
Crowne Plaza	73	55.4%	-0.7	79.29	(0.1%)	43.91	(1.3%)							
Hotel Indigo	7	61.2%	(0.4)	152.28	(1.8%)	93.17	(2.4%)							
Holiday Inn	75	58.7%	(0.4)	69.99	0.2%	41.07	(0.5%)							
Holiday Inn Express	88	54.1%	(0.5)	51.22	3.5%	27.69	2.5%							
<b>Greater China</b>	<b>284</b>	<b>56.9%</b>	<b>-0.1</b>	<b>80.80</b>	<b>0.2%</b>	<b>45.96</b>	<b>0.0%</b>							
<b>Total IHG</b>	<b>4,960</b>	<b>64.7%</b>	<b>-0.2</b>	<b>112.92</b>	<b>0.6%</b>	<b>73.08</b>	<b>0.3%</b>	<b>11</b>	<b>73.1%</b>	<b>1.7</b>	<b>204.96</b>	<b>1.5%</b>	<b>149.87</b>	<b>4.0%</b>

# Comparable RevPAR – 3 Months to 31 March 2019 Total

Constant US\$	Total Comparable						
	Hotels	Occ %		ADR		RevPAR	
		2019	%Pts	2019	Growth	2019	Growth
InterContinental	44	69.3%	(1.8)	209.11	6.2%	144.95	3.5%
Kimpton	60	73.4%	2.7	236.78	2.3%	173.88	6.2%
Crowne Plaza	146	62.8%	(1.7)	125.55	1.2%	78.83	(1.5%)
Hotel Indigo	47	70.5%	0.8	156.91	1.7%	110.61	2.8%
EVEN Hotels	7	69.3%	1.0	136.23	(3.2%)	94.41	(1.7%)
Holiday Inn	708	61.0%	(0.8)	110.75	1.3%	67.57	(0.1%)
Holiday Inn Express	2,140	63.6%	0.2	110.58	0.5%	70.35	0.8%
Staybridge Suites	241	72.9%	0.9	118.18	(0.1%)	86.14	1.1%
Candlewood Suites	374	68.5%	(0.4)	84.17	(0.2%)	57.63	(0.8%)
<b>Americas</b>	<b>3,767</b>	<b>64.3%</b>	<b>(0.3)</b>	<b>118.34</b>	<b>1.2%</b>	<b>76.13</b>	<b>0.8%</b>
InterContinental	94	70.1%	0.1	191.83	(0.7%)	134.41	(0.5%)
Crowne Plaza	160	69.3%	(0.4)	115.85	0.1%	80.28	(0.5%)
Hotel Indigo	24	74.6%	0.6	131.87	1.4%	98.32	2.1%
Holiday Inn	361	67.7%	(0.7)	97.34	(1.5%)	65.89	(2.5%)
Holiday Inn Express	270	72.7%	1.5	83.73	(0.7%)	60.86	1.4%
Staybridge Suites	11	74.5%	3.0	117.74	(1.0%)	87.75	3.2%
<b>EMEA</b>	<b>920</b>	<b>69.7%</b>	<b>0.0</b>	<b>114.68</b>	<b>(0.7%)</b>	<b>79.90</b>	<b>(0.7%)</b>
InterContinental	34	61.8%	1.5	131.88	(2.2%)	81.51	0.2%
HUALUXE	7	48.1%	3.4	75.27	1.8%	36.19	9.6%
Crowne Plaza	73	55.4%	-0.7	79.29	(0.1%)	43.91	(1.3%)
Hotel Indigo	7	61.2%	-0.4	152.28	(1.8%)	93.17	(2.4%)
Holiday Inn	75	58.7%	(0.4)	69.99	0.2%	41.07	(0.5%)
Holiday Inn Express	88	54.1%	(0.5)	51.22	3.5%	27.69	2.5%
<b>Greater China</b>	<b>284</b>	<b>56.9%</b>	<b>-0.1</b>	<b>80.80</b>	<b>0.2%</b>	<b>45.96</b>	<b>0.0%</b>
<b>Total IHG</b>	<b>4,971</b>	<b>64.8%</b>	<b>-0.2</b>	<b>113.43</b>	<b>0.6%</b>	<b>73.46</b>	<b>0.3%</b>

# 2019 Current Trading

## Comparable RevPAR, ADR & Occupancy Growth

Constant US\$	RevPAR	ADR	Occupancy
	%	%	%pts
Americas	0.8%	1.2%	(0.3%)
EMEA	(0.7%)	(0.7%)	0.0%
Greater China	(0.0%)	0.2%	(0.1%)
Total IHG	0.3%	0.6%	(0.2%)
United States:			
InterContinental	2.0%	3.1%	(0.7%)
Kimpton	5.5%	1.7%	2.6%
Crowne Plaza	(1.7%)	1.3%	(1.9%)
Hotel Indigo	2.9%	1.6%	0.9%
EVEN Hotels	(1.7%)	(3.2%)	1.0%
Holiday Inn	(0.7%)	1.0%	(1.1%)
Holiday Inn Express	1.0%	0.3%	0.4%
Staybridge Suites	1.1%	(0.1%)	0.9%
Candlewood Suites	(0.9%)	(0.1%)	(0.6%)
All Brands	0.6%	0.9%	(0.2%)

# Hotel & Room Count as at 31 March 2019

	Franchised		Managed		Owned, Leased & Managed Leases		Total	
	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms
InterContinental	25	6,972	24	10,098	2	822	51	17,892
Kimpton	0	0	64	12,421	0	0	64	12,421
Crowne Plaza	137	35,614	16	5,306	0	0	153	40,920
Hotel Indigo	53	6,435	5	1,132	0	0	58	7,567
EVEN Hotels	4	550	3	503	3	498	10	1,551
Holiday Inn	762	130,027	13	3,633	2	903	777	134,563
Holiday Inn Express	2,292	207,053	2	359	0	0	2,294	207,412
avid hotels	1	87	0	0	0	0	1	87
Staybridge Suites	238	24,987	27	3,423	0	0	265	28,410
Candlewood Suites	338	29,911	61	7,553	0	0	399	37,464
Other	17	9,778	84	13,362	0	0	101	23,140
<b>Americas</b>	<b>3,867</b>	<b>451,414</b>	<b>299</b>	<b>57,790</b>	<b>7</b>	<b>2,223</b>	<b>4,173</b>	<b>511,427</b>
Six Senses	1	196	15	1,095	1	56	17	1,347
Regent	1	440	1	134	1	195	3	769
InterContinental	16	4,826	87	26,121	4	1,441	107	32,388
Kimpton	0	0	1	274	2	533	3	807
Crowne Plaza	105	24,044	77	22,168	0	0	182	46,212
Hotel Indigo	29	2,826	6	930	0	0	35	3,756
voco Hotels	1	180	2	860	1	142	4	1,182
Holiday Inn	307	50,994	79	20,714	1	207	387	71,915
Holiday Inn Express	264	35,001	42	8,971	0	0	306	43,972
Staybridge Suites	11	1,492	6	897	0	0	17	2,389
Other	2	91	6	7,426	9	1,540	17	9,057
<b>EMEA</b>	<b>737</b>	<b>120,090</b>	<b>322</b>	<b>89,590</b>	<b>19</b>	<b>4,114</b>	<b>1,078</b>	<b>213,794</b>
Six Senses	0	0	1	122	0	0	1	122
Regent	1	538	2	698	0	0	3	1,236
InterContinental	1	570	45	18,316	0	0	46	18,886
Kimpton	0	0	1	129	0	0	1	129
HUALUXE	0	0	8	2,335	0	0	8	2,335
Crowne Plaza	2	743	90	31,766	0	0	92	32,509
Hotel Indigo	0	0	10	1,505	0	0	10	1,505
Holiday Inn	4	2,133	91	26,591	0	0	95	28,724
Holiday Inn Express	39	6,686	103	23,980	0	0	142	30,666
Other	1	433	6	993	0	0	7	1,426
<b>Greater China</b>	<b>48</b>	<b>11,103</b>	<b>357</b>	<b>106,435</b>	<b>0</b>	<b>0</b>	<b>405</b>	<b>117,538</b>
Six Senses	1	196	16	1,217	1	56	18	1,469
Regent	2	978	3	832	1	195	6	2,005
InterContinental	42	12,368	156	54,535	6	2,263	204	69,166
Kimpton	0	0	66	12,824	2	533	68	13,357
HUALUXE	0	0	8	2,335	0	0	8	2,335
Crowne Plaza	244	60,401	183	59,240	0	0	427	119,641
Hotel Indigo	82	9,261	21	3,567	0	0	103	12,828
EVEN Hotels	4	550	3	503	3	498	10	1,551
voco Hotels	1	180	2	860	1	142	4	1,182
Holiday Inn	1,073	183,154	183	50,938	3	1,110	1,259	235,202
Holiday Inn Express	2,595	248,740	147	33,310	0	0	2,742	282,050
avid hotels	1	87	0	0	0	0	1	87
Staybridge Suites	249	26,479	33	4,320	0	0	282	30,799
Candlewood Suites	338	29,911	61	7,553	0	0	399	37,464
Other	20	10,302	96	21,781	9	1,540	125	33,623
<b>Total System Size</b>	<b>4,652</b>	<b>582,607</b>	<b>978</b>	<b>253,815</b>	<b>26</b>	<b>6,337</b>	<b>5,656</b>	<b>842,759</b>



# Pipeline as at 31 March 2019

	Franchised		Managed		Owned, Leased & Managed Leases		Total	
	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms
Six Senses	0	0	5	462	0	0	5	462
InterContinental	3	694	2	464	0	0	5	1,158
Kimpton	3	564	13	1,685	0	0	16	2,249
Crowne Plaza	6	1,263	0	0	0	0	6	1,263
Hotel Indigo	37	5,073	1	78	0	0	38	5,151
EVERN Hotels	7	805	3	476	0	0	10	1,281
Holiday Inn	119	15,060	2	360	0	0	121	15,420
Holiday Inn Express	493	47,128	0	0	0	0	493	47,128
avid hotels	182	16,798	0	0	0	0	182	16,798
Staybridge Suites	172	17,807	0	0	0	0	172	17,807
Candlewood Suites	97	8,675	0	0	0	0	97	8,675
Other	3	424	18	3,034	0	0	21	3,458
<b>America</b>	<b>1,122</b>	<b>114,291</b>	<b>44</b>	<b>6,559</b>	<b>0</b>	<b>0</b>	<b>1,166</b>	<b>120,850</b>
Six Senses	0	0	10	717	0	0	10	717
Regent	0	0	4	664	0	0	4	664
InterContinental	2	177	27	6,827	0	0	29	7,004
Kimpton	0	0	6	1,085	1	155	7	1,240
HUALUXE	0	0	0	0	0	0	0	0
Crowne Plaza	9	1,853	29	7,935	0	0	38	9,788
Hotel Indigo	17	2,047	23	3,693	0	0	40	5,740
EVERN Hotels	1	200	0	0	0	0	1	200
voco Hotels	2	212	6	1,298	0	0	8	1,510
Holiday Inn	38	6,903	73	18,277	0	0	111	25,180
Holiday Inn Express	80	12,465	32	6,404	0	0	112	18,869
Staybridge Suites	8	1,469	10	2,402	0	0	18	3,871
Other	0	33	0	2	0	0	0	35
<b>EMEA</b>	<b>158</b>	<b>25,574</b>	<b>220</b>	<b>49,304</b>	<b>1</b>	<b>155</b>	<b>379</b>	<b>75,033</b>
Six Senses	0	0	2	129	0	0	2	129
Regent	0	0	1	280	0	0	1	280
InterContinental	0	0	26	7,709	0	0	26	7,709
Kimpton	0	0	4	1,005	0	0	4	1,005
HUALUXE	0	0	20	5,825	0	0	20	5,825
Crowne Plaza	4	1,252	40	12,344	0	0	44	13,596
Hotel Indigo	0	0	21	3,544	0	0	21	3,544
EVERN Hotels	0	0	11	2,471	0	0	11	2,471
Holiday Inn	8	1,512	48	13,211	0	0	56	14,723
Holiday Inn Express	128	21,886	57	11,382	0	0	185	33,268
Other	0	0	1	279	0	0	1	279
<b>Greater China</b>	<b>140</b>	<b>24,650</b>	<b>231</b>	<b>58,179</b>	<b>0</b>	<b>0</b>	<b>371</b>	<b>82,829</b>
Six Senses	0	0	17	1,308	0	0	17	1,308
Regent	0	0	5	944	0	0	5	944
InterContinental	5	871	55	15,000	0	0	60	15,871
Kimpton	3	564	23	3,775	1	155	27	4,494
HUALUXE	0	0	20	5,825	0	0	20	5,825
Crowne Plaza	19	4,368	69	20,279	0	0	88	24,647
Hotel Indigo	54	7,120	45	7,315	0	0	99	14,435
EVERN Hotels	8	1,005	14	2,947	0	0	22	3,952
voco Hotels	2	212	6	1,298	0	0	8	1,510
Holiday Inn	165	23,475	123	31,848	0	0	288	55,323
Holiday Inn Express	701	81,479	89	17,786	0	0	790	99,265
avid hotels	183	17,013	0	0	0	0	183	17,013
Staybridge Suites	180	19,276	10	2,402	0	0	190	21,678
Candlewood Suites	97	8,675	0	0	0	0	97	8,675
Other	3	457	19	3,315	0	0	22	3,772
<b>Total Pipeline</b>	<b>1,420</b>	<b>164,515</b>	<b>495</b>	<b>114,042</b>	<b>1</b>	<b>155</b>	<b>1,916</b>	<b>278,712</b>



# Americas Future Growth Drivers

Total	Six Senses	InterContinental	Kimpton	Crowne Plaza	Hotel Indigo	EVEN Hotels	Holiday Inn	Holiday Inn Express	avid hotels	Staybridge Suites	Candlewood Suites	Other
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Room Count													
1 January 2019	510,129	0	17,753	12,307	41,499	7,495	1,551	134,492	206,620	87	28,032	37,210	23,083
Openings	4,891	0	354	214	0	0	0	873	1,607	0	378	454	1,011
Brand Conversions	0	0	0	0	0	72	0	290	148	0	0	0	(510)
Removals	(3,593)	0	(215)	(100)	(579)	0	0	(1,092)	(963)	0	0	(200)	(444)
<b>31 March 2019</b>	<b>511,427</b>	<b>0</b>	<b>17,892</b>	<b>12,421</b>	<b>40,920</b>	<b>7,567</b>	<b>1,551</b>	<b>134,563</b>	<b>207,412</b>	<b>87</b>	<b>28,410</b>	<b>37,464</b>	<b>23,140</b>
% Growth	0%	0%	1%	1%	(1)%	1%	0%	0%	0%	0%	1%	1%	0%

Pipeline													
1 January 2019	120,282	0	1,477	2,335	1,263	4,523	1,296	16,052	47,620	15,811	16,902	9,121	3,882
Signings	7,509	462	0	128	0	740	0	722	2,162	1,026	1,538	190	541
<b>31 March 2019</b>	<b>120,850</b>	<b>462</b>	<b>1,158</b>	<b>2,249</b>	<b>1,263</b>	<b>5,151</b>	<b>1,281</b>	<b>15,420</b>	<b>47,128</b>	<b>16,798</b>	<b>17,807</b>	<b>8,675</b>	<b>3,458</b>

# EMEA Future Growth Drivers

Total	Six Senses	Regent	InterContinental	Kimpton	Crowne Plaza	Hotel Indigo	EVEN Hotels	voco Hotels	Holiday Inn	Holiday Inn Express	Staybridge Suites	Other
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## Room Count

1 January 2019	211,099	0	769	32,299	608	46,259	3,748	0	531	71,353	43,732	2,185	9,615
Openings	3,782	1,347	0	0	0	195	7	0	0	649	931	204	449
Brand Conversions	0	0	0	0	199	107	0	0	651	50	0	0	(1,007)
Removals	(1,087)	0	0	89	0	(349)	1	0	0	(137)	(691)	0	0
<b>31 March 2019</b>	<b>213,794</b>	<b>1,347</b>	<b>769</b>	<b>32,388</b>	<b>807</b>	<b>46,212</b>	<b>3,756</b>	<b>0</b>	<b>1,182</b>	<b>71,915</b>	<b>43,972</b>	<b>2,389</b>	<b>9,057</b>
% Growth	1%	0%	0%	0%	33%	0%	0%	0%	123%	1%	1%	9%	(6)%

## Pipeline

1 January 2019	72,743	0	514	6,919	1,240	9,016	5,761	200	1,510	24,339	19,154	3,947	143
Signings	6,170	2,064	150	100	0	967	(16)	0	0	1,576	645	128	341
<b>31 March 2019</b>	<b>75,033</b>	<b>717</b>	<b>664</b>	<b>7,004</b>	<b>1,240</b>	<b>9,788</b>	<b>5,740</b>	<b>200</b>	<b>1,510</b>	<b>25,180</b>	<b>18,869</b>	<b>3,871</b>	<b>35</b>

# Greater China Future Growth Drivers

Total	Six Senses	Regent	InterContinental	Kimpton	HUALUXE	Crowne Plaza	Hotel Indigo	EVEN Hotels	Holiday Inn	Holiday Inn Express	Other
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## Room Count

1 January 2019	115,313	0	1,236	19,229	0	2,335	32,410	1,506	0	28,007	29,164	1,426
Openings	3,652	122	0	0	129	0	476	0	0	1,114	1,811	0
Brand Conversions	0	0	0	(338)	0	0	338	0	0	0	0	0
Removals	(1,427)	0	0	(5)	0	0	(715)	(1)	0	(397)	(309)	0
<b>31 March 2019</b>	<b>117,538</b>	<b>122</b>	<b>1,236</b>	<b>18,886</b>	<b>129</b>	<b>2,335</b>	<b>32,509</b>	<b>1,505</b>	<b>0</b>	<b>28,724</b>	<b>30,666</b>	<b>1,426</b>
% Growth	2%	0%	0%	(2)%	0%	0%	0%	0%	0%	3%	5%	0%

## Pipeline

1 January 2019	77,923	0	0	7,399	899	6,099	11,855	2,794	1,688	15,260	31,650	279
Signings	9,847	251	280	310	235	699	2,084	750	783	901	3,554	0
<b>31 March 2019</b>	<b>82,829</b>	<b>129</b>	<b>280</b>	<b>7,709</b>	<b>1,005</b>	<b>5,825</b>	<b>13,596</b>	<b>3,544</b>	<b>2,471</b>	<b>14,723</b>	<b>33,268</b>	<b>279</b>